

**Presentment Date: October 11, 2016 at 12:00 pm**  
**Objection Date: October 7, 2016 at 4:00 pm**

**COLE SCHOTZ P.C.**

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*Counsel for Debtor and Debtor-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
: Case No. 16-12239 (SMB)  
NICHOLAS G. A. DENTON, :  
Debtor.<sup>1</sup> :  
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**NOTICE OF PRESENTMENT OF DEBTOR'S APPLICATION FOR  
ORDER ESTABLISHING DEADLINES FOR FILING PROOFS OF CLAIM  
AND APPROVING FORM AND MANNER OF NOTICE THEREOF**

**PLEASE TAKE NOTICE** that upon the attached application (the “**Bar Date Application**”) of the above-captioned debtor and debtor in possession (the “**Debtor**”), the Debtor will present the Order Establishing Deadlines for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof, substantially in the form attached to the Bar Date Application as **Exhibit A** (the “**Proposed Order**”), for signature to the Honorable Stuart M. Bernstein of the United States Bankruptcy Court for Southern District of New York (the

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<sup>1</sup> The last four digits of the Debtor’s social security number are 1234.

“Court”), One Bowling Green, New York, New York 10004 on **October 11, 2016, at 12:00 p.m. (ET)** (the “Presentment Date”).

**PLEASE TAKE FURTHER NOTICE** that responses or objections, if any, to entry of the Proposed Order must: (a) be in writing; (b) state with particularity the grounds thereof; (c) be filed with the Clerk of the Bankruptcy Court in accordance with the General Order No. M-399 by registered users of the Court’s case filing system (the User’s Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov/>) with a hard copy delivered directly to chambers and (d) be served so as to be received no later than **October 7, 2016, at 4:00 p.m. (ET)** (the “Objection Deadline”) upon (i) counsel for Nicholas G. A. Denton, Cole Schotz P.C., 1325 Avenue of the Americas, New York, New York 10019, Attn: Mark Tsukerman, Esq.; and (ii) the United States Trustee for the Southern District of New York, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Greg Zipes, Esq. and Susan Arbeit, Esq.

**PLEASE TAKE FURTHER NOTICE** that if no objections are timely filed and received by the Objection Deadline, the Proposed Order may be approved and entered by the Court without further notice or a hearing. Please be advised that if an objection is timely filed to the relief requested, or if the Bankruptcy Court determines that a hearing is appropriate, the Court will schedule a hearing.

Dated: New York, New York  
September 22, 2016

COLE SCHOTZ P.C.

/s/ Ilana Volkov

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– and –

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